MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

January 23, 2001

REGISTRATION NO.: 23959 BOOK: 85 PAGE: 261

BONDS ISSUED BY: Fort Osage School District R-1

AMOUNT OF ISSUE: \$8,000,000.00 (a portion of \$13,500,000 authorized)

DATE OF ISSUE: January 15, 2001

COUNTY: of Jackson MONTH OF MATURITY: March

PURPOSE OF BONDS: Building additions to and repairing, renovating and improving existing

school buildings and facilities and furnishing and equipping the same

Rate of Interest	Amount		Maturity
4.600%	\$	500,000.00	03/01/2015
4.700%		500,000.00	03/01/2016
4.750%		1,000,000.00	03/01/2017
4.800%		1,500,000.00	03/01/2018
5.000%		2,000,000.00	03/01/2019
5.000%		2,500,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be called for redemption on March 1, 2011 and thereaafter

(without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,942,910.00 INTEREST RATE: 4.9553% ASSESSED VALUATION FOR: \$178,039,957

INDEBTEDNESS: (Including this issue) \$25.870.839

NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000

DATE OF ELECTION: November 7. 2000

ELECTION RESULTS: Yes...6,615; No...2,833

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable